CONNECTING AND EMPOWERING ARTISTS AND INDUSTRY

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2023 IN REVIEW



The Royal Hotel, Dungog, Mandy Hawkes Photo by Swamp House Photography





CHAIR'S REPORT

The past year has been a time of great transformation and Music Festival alongside roles in artist management and growth for MusicNSW, with a rapidly shifting government venue programming. Joe brings a formidable skill set to policy environment driven by a strong and ambitious MusicNSW. He has done an outstanding job of stepping government agenda for music in the state. This has seen into a leadership position during a period of rapid growth the establishment of Sound NSW, a dedicated office and transformation, with an expanding staffing profile within the NSW state government for the development across regional and First Nations focus areas. I would like of contemporary music in NSW, led by our outgoing to extend my thanks to Joe for his professionalism and Managing Director, Emily Collins. This proves that agility in handling the role at this important time in the MusicNSW is a capacity building organisation which not organisation's development. I have no doubt that Joe will lead only develops musicians and allied industry workers but MusicNSW into a dynamic and highly impactful future. operates as a development ground for future leaders in the music and arts sector. I want to express my deep Given MusicNSW's growing turnover and a need to bolster thanks to Emily Collins for her exemplary service in leading our risk management processes we have been operating MusicNSW for the past 8 years and achieving so much quarterly finance sub-committee meetings throughout the over that time. She left MusicNSW in an outstanding year to ensure we are not only tracking our budget targets, position as a major player in the advocacy and service but maximising opportunities and impact through our space during what has been a tumultuous time for music budget provisions. In other areas of our operation, we have in the wake of the pandemic. On behalf of the board and conducted periodic reviews of our policies and contract staff, I would like to applaud her achievements and we look provisions to ensure they meet our legal obligations and provide appropriate support to our staff. On behalf of the forward to working with her in her new role. board, I would like to thank all MusicNSW staff for their hard work in delivering an outstanding set of outcomes for the year. I would also like to thank our board for the significant time they donate to ensure the organisation achieves its aims.

The departure of Emily Collins prompted a wide search for a new Managing Director who could lead the organisation in its next phase of development. In November we were delighted to announce the appointment of Joe Muller. Joe has an outstanding track record in a variety of roles in the music industry, most recently as a music curator for prominent festivals such as VIVID Sydney and Queensland

Professor Julian Knowles Chair





MANAGING DIRECTOR'S REPORT

Amidst an accelerated period of global sector change, 2023 saw MusicNSW continue our ongoing support for the NSW music industry's diverse range of artists, workers, businesses and audiences, through the delivery of a suite of programs and resources partnered with advocacy and strategic development aimed to empower and connect.

Our work is made possible through the ongoing investment of Create NSW whose multi-year and project funding investments allow MusicNSW to strive for a diverse and thriving sector. We would like to thank Create NSW and the NSW State Government along with APRA AMCOS and the Regional Arts Development Organisations Arts North West and Arts Northern Rivers who each also contribute funding that sustains our work.

I would like to extend immense gratitude and respect to my predecessor Emily Collins, who left MusicNSW in 2023 after 8 years of incredible custodianship. Emily's leadership is an inspiration to so many in our sector and her legacy illuminates every page of this report. Thank you Emily, these are gigantic shoes you've left under the desk.

In 2023, MusicNSW was instrumental in driving the Vote Music campaign, which resulted in a \$103m investment from the Minns government to the contemporary music sector and the establishment of Sound NSW. 2023 also saw the establishment of a team of five regional music coordinators, industry experts strategically positioned in communities across the state. It saw the expansion of the work of First Nations Coordinator Kaleena Smith, with an incredible suite of First Nations resources launched with significant impact. And saw the ongoing delivery of our Sound Advice series, providing best practice advice and resources for early and mid career artists and industry.

Our advocate voice continued to contribute to meaningful sector change and we consulted with and participated in the Office of the 24-Hr Economy Commissioner's 24-Hr Economy Advisory Group, the NSW Government's Music Festivals Roundtable, City of Sydney's Cultural and Sector Advisory Panel, the Great Southern Nights Advisory Committee and more.

As we look to the future, MusicNSW continues to ask - how great can we be? What are the evolving needs of artists, industry and audiences and how can we, as a sector, undertake the structural change required to empower and support them? We will continue to strive for a safe, inclusive and thriving industry, valued for it's economic, cultural and social contributions to NSW.

Joe Muller Managing Director

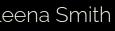


MusicNSW acknowledges First Nations peoples across the state and acknowledges that sovereignty has never been ceded. We pay our respects to Elders past and present, and extend those respects to the First Nations peoples across the state and beyond. Always was and always will be Aboriginal land.



MUSICNSW | 2023 IN REVIEW

Artwork by Kaleena Smith



2023 ACHIEVEMENTS



Activities and events delivered

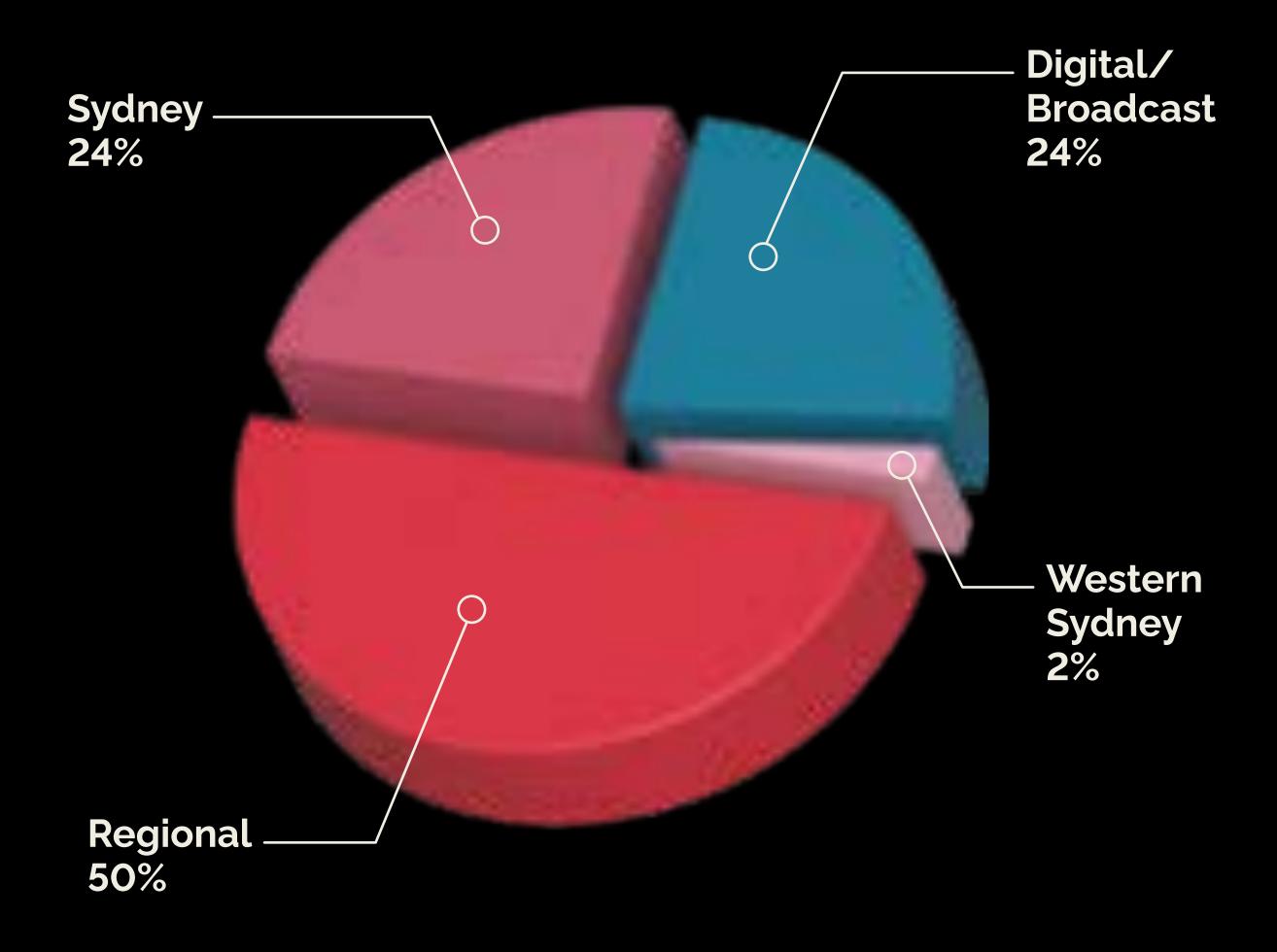




Activities engaged with (A) (A) **18%** First Nations people

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BREAKDOWN OF ATTENDANCE AND PARTICIPATION BY LOCATION





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Sister Cities Tour, Fitzroy Lee Feat Fluxa, Bellingen Brewery, Photo by Samson Catling





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Sound Advice is a professional development series focused on connecting emerging artists to industry professionals and industry best practice through free panels, talks, masterclasses and one-on-one support.

SOUND ADVICE





EVENTS PROGRAM

In 2023, Sound Advice included seven events focused on topics spanning audience building, sustainability, tech and finance. 20 artists and industry professionals were featured as speakers and the series had an audience of over 400. The program included:

Collab in the AI Era

A discussion with two collaborators - Daniel Stricker (The Deep Faith / Siberia Records / Midnight Juggernauts) and Serwah Attafuah (artist) - who work with NFTs and AI tools to release music and create multidisciplinary works. Hosted by Kartini Ludwig (Kopi Su).

Slaying Streaming

Emma Bosworth (Green Music Australia) Presented in partnership with the ARIA Awards, Elise Naismith (Lemon Tree Music), Rochelle presented info on music's environmental Flack (TikTok Music) and Mardi Caught (The footprint and how decisions about gigs, tours and transport, merch, packaging and waste all Annex) shared tips and tricks on setting up digital releases for success. have an impact, along with tips for attendees on how to be more sustainable and contribute to cultural change in the industry. A checklist guide to improving sustainability practices was also published on the MusicNSW website.

Green Your Music

Build A Brand Your Fans Will Love

Ricky Simandjuntak (Artist Manager for ONEFOUR) curated and presented a discussion on the importance of fan-first branding, sharing how to build a fanbase based on trust. Panellists included Clare Holland (Head of Culture, Red Bull) and Alexander Franco (Sony Music Australia A&R & Artist Manager, Everything Nice).

SOUND ADVICE





L-R: Green Your Music, Ace Hotel Sydney, Photo by Georgia Griffith | Build A Brand Your Fans Will Love, Crown Hotel Parramatta, Photo by Chris Frape | Green Your Music, Ace Hotel Sydney, Photo by Georgia Griffith



Are You Being Ripped Off? (online)

After superannuation laws changed in 2022, accounting expert Emma Brophy (Generate) shared an update to help sole traders in the music industry and businesses working with contractors understand their rights and obligations. An infographic guide to understanding superannuation was also published on the MusicNSW website.



Collab in the Al Era

Daniel Stricker only Thereiner / The Donal Fatter

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n. Tue dit November 2043 UM Campus, BE Harrington SEThe es fuiti Niceses Walk



Sync Brief Basics (online)

Music Supervisors Jen Taunton (Midnight Choir, Level Two Music) and Kevin Call (Midnight Grant Writing One-on-Ones Choir) shared the basics of sync, from what is a Through Sound Advice, the MusicNSW team sync deal to accessing the sync world as well also supported 80 artists and industry via oneas dos and don'ts when responding to briefs on-one sessions focused on grant writing, from figuring out which grants are best for a project to give attendees the best chance at a sync through to understanding what funding bodies licensing deal. are looking for in an application, and how to put together a strong case for support. This included support for 27 First Nations artists and industry.

ONE-ON-ONE SUPPORT





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FIRST NATIONS MUSIC DEVELOPMENT







FIRST NATIONS MUSICNSW

Since 2022, MusicNSW, led by First Nations Development Coordinator Kaleena Smith, has been:

- Supporting NSW-based First Nations creatives and connecting them to opportunities and resources to help build and sustain their music careers
- Consulting with First Nations-led organisations, industry bodies and artists to understand challenges and identify opportunities for growth

In 2023, this included the development of ten resources in consultation with First Nations organisations and artists to provide First Nations artists and industry with easy-touse guides, checklists and templates.

Our partners included Koori Radio, 33 Creative, Awesome Black and the APRA AMCOS National Aboriginal & Torres Strait Islander Music Office. The resources were launched

CALLING FIRST NATIONS **MUSICIANS**

There's new tools to help you make your music dreams come true.

NAVIGATE THE INDUSTRY USING OUR:

- Artist guide to starting out
- Grant writing checklist
- First Nations music business directory
- How to write a bio
- & more...

Find them at musicnsw.com/firstnations

FIRST NATIONS NSW

KALEENA SMITH

FIRST NATIONS DEVELOPMENT COORDINATOR, MUSICNSW & ARTIST

These resources were launched in December 2023 in a dedicated hub on the MusicNSW website:

1. Starting Out: The Artist Guide 2. Music Business Directory 3. Grant Writing Checklist 4. Marketing & Publicity Guide 5. Electronic Press Kit (EPK) Essentials 6. How to Write a Bio 7. Getting Played on Radio 8. Template: Submitting Your Track to Radio 9. Invoice Guide 10. Royalties Explainer

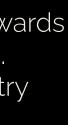
in December 2023 in a dedicated hub on the MusicNSW website.

These resources represent a significant stride towards providing tailored support for First Nations artists. Consultations with First Nations artists and industry also identified the need for MusicNSW's ongoing investment in professional development to support future empowerment of First Nations artists, which has shaped our 2024 program.

In 2023, MusicNSW's brand was expanded to include a First Nations identity to be used across all program content. The First Nations MusicNSW logo was designed by Kaleena Smith and inspired by connection and memories of culture and country.









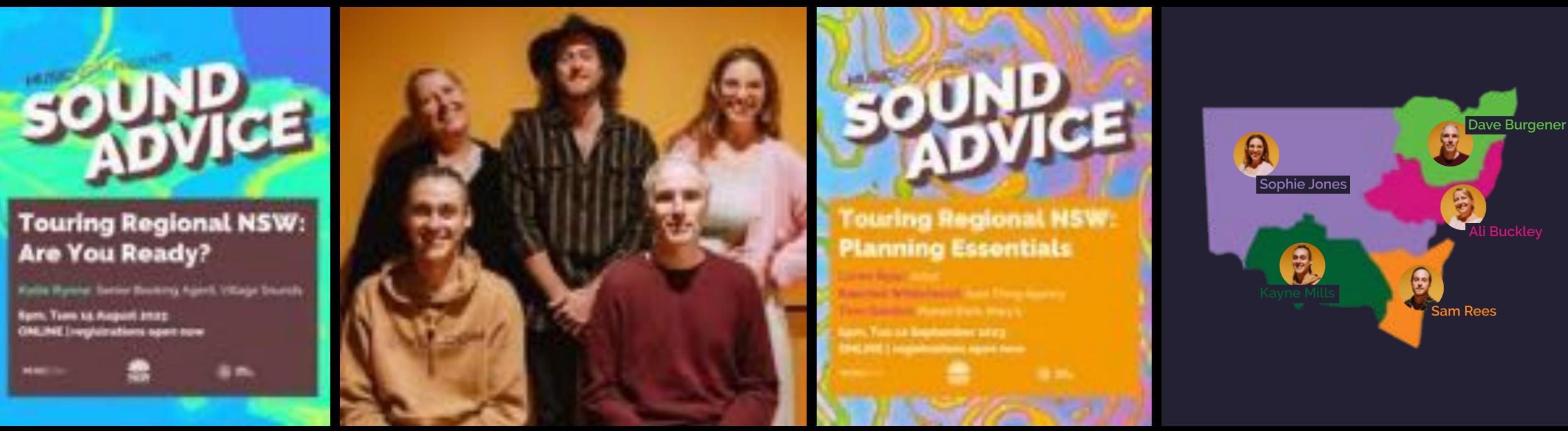


REGIONAL MUSIC DEVELOPMENT

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Sister Cities Tour, Brunswick Picture House, Photo by Dom Sullivan





In 2023, MusicNSW established a team of five regionally-based staff to increase contemporary music touring activity in regional NSW, gather local information and expand the reach of MusicNSW across the state. The team is focused on growing the knowledge and skills of artists and industry workers in regional areas and supporting access to professional development, funding support and music industry networks.

In 2023, MusicNSW:

Shared industry expertise on regional touring

Through six professional development workshops delivered as part of the Sound Advice program, 300 emerging artists and industry accessed insights from experts across a range of aspects of touring:

- With Fries) Feedback)

The series also produced resources including templates for tour budgeting and marketing plans.

1. Are You Ready? with Katie Rynne (Village Sounds) 2. Fine Tune Your Finances with Daniel Radburn & Mark Bawden (Rad Music)

3. Planning Essentials with Loren Ryan (2023 Toyota Star Maker Winner), Raechael Whitchurch (Sure Thing Agency), Tom Gordon (Mary's, Planet Shhhh) 4. Find Your Fans with Cooper Parsons (Comes

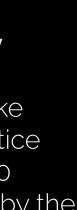
5. Publicity Playbook with Rhiannon Cook (Positive

6. Tamworth, Let's Talk Touring at Tamworth Country Music Festival with artists Alison Forbes, Andy Golledge and Joey Leigh Wagtail, and Cheryl Brown (Country Capital News, Toyota Starmaker)

Met with over 300 regional artists and industry

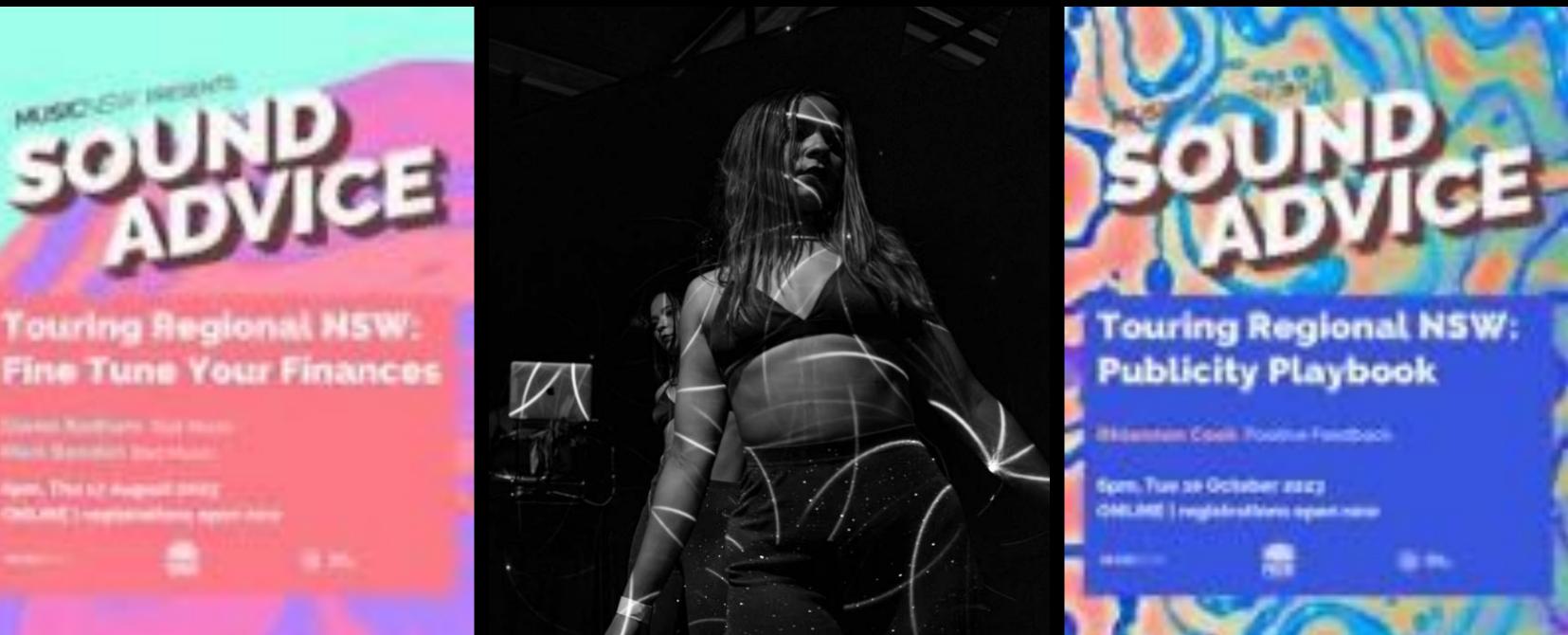
230+ one-on-one meetings helped break down barriers for regional artists to access resources like professional development workshops, best practice guides, and grant application support. Another 70 people attended casual industry meet-ups held by the Regional Coordinator in their area.

REGIONAL MUSIC DEVELOPMENT



L-R: Tanuki Band, The Citadel, Murwillumbah, Photo by Dom Sullivan Yt DiNGO, Bellingen Brewery, Bellingen, Photo by Samson Catling







Collaborated with Regional Arts NSW and Regional Arts Development Organisations across the state

Through the establishment of its regionally-based team, MusicNSW has developed partnerships with Regional Arts NSW and 15 Regional Arts Development Organisations (RADOs) across NSW. This has allowed both parties to amplify their work through each other's networks, and increased contemporary music industry development broadly. This included partnering on events including local industry mixers, Tamworth Country Music Festival, South Coast Arts Workshop and Orana Arts STUDIOCO!LAB talks. Arts North West and Arts Northern Rivers each have partnered closely with Regional Manager Dave Burgener to drive additional sector engagement in their regions.

Connected online with a growing regional NSW music community

Each region has its own Facebook Group, providing the local music industry community the opportunity to connect, share information and receive updates from their Regional Coordinator. In 2023, these groups grew by 41%.

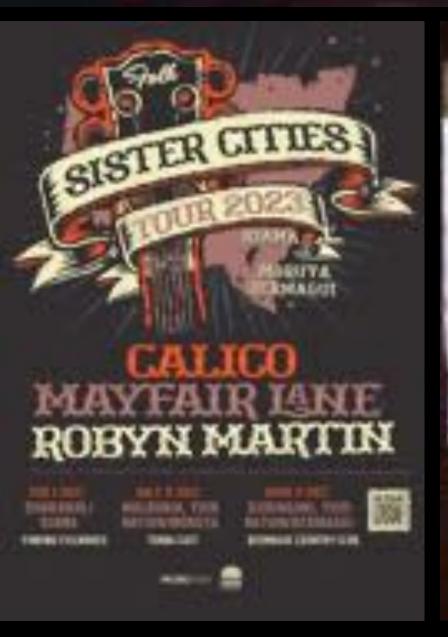
Celebrated music made by artists in regional NSW

Through:

- Eight regional Spotify playlists showcasing more than 123 new releases from regional NSW acts
- ARIA YouTube playlist showcasing 34 artists from regional NSW

REGIONAL MUSIC DEVELOPMENT

L-R: YT Dingo, Brunswick Picture House, Photo by Dom Sullivan YT Dingo | Brunswick Picture House, Photo by Dom Sullivan Fitzroy Lee Feat Fluxa, Brunswick Picture House, Photo by Dom Sullivan Andy Nelson, Reckless Brewing Co, Bathurst, Photo by Hannah Grogan Caliko, Tukka Cafe Moruya, Photo by Layla Mansour-Coppel



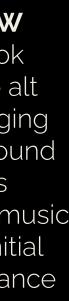






Supported 16 regional acts to tour regional NSW

From Brunswick Heads to Bermagui, 54 artists took part in five tours spanning genres from hip hop to alt country, folk and soul. The tours supported emerging artists to build knowledge, skills and networks around touring, promoted venues and new touring routes across the state and brought new contemporary music to regional audiences. A strong response to the initial EOI process indicates a strong desire for performance opportunities in the regions.



Robyn Martin, Bermagui Country Club, Photo by Layla Mansour-Coppel

> "I've made friends for life in the other performers, I've booked a follow-up gig at a venue I've been trying to get into all year, I've become aware of new venues and had further performance opportunities open up to me through that. Spending time with the other artists has been creatively inspiring and we have discussed many practical and creative things. I am sure we will be supporting each other and sharing resources, networks and more fun adventures for a long time into the future."

- Robyn Martin, artist participant on 2023 Sister Cities tour program

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REGIONAL TOURING NETWORK

y your way through RegionalNSW

rtn.musicnsw.com

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Expanded the Regional Touring Network (RTN)

The Regional Touring Network is a powerful, free map-based tool that spotlights almost 200 venues in regional areas and allows artists, managers and agents to easily plan their way through regional NSW. It offers easy-to-use mapping and route-building where users can access detailed venue information, including contact and booking details, capacity and accessibility info, and technical specifications – everything needed to take the stress and guesswork out of touring to new locations. 16 new venues were added in 2023.





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ADVOCACY

Vote Music Campaign Launch, Pleasure Playhouse, Photo by Ravyna Jassani





In the lead up to the State Election in March 2023, MusicNSW partnered with VibeLab to lead landmark industry consultation to develop a comprehensive plan for music development and campaign for a \$100m commitment from all parties and candidates.

A public facing campaign was launched in January 2023, which was shared across the socials of numerous high profile artists as well as music organisations, resulting in 9M+ campaign reach the week prior to the NSW election.

The Vote Music plan was supported in full by NSW Labor and backed up with a \$103m commitment ahead of the election. This is almost three times the largest ever pledge to music on a state level, and the largest

investment ever in contemporary music in Australia. The Vote Music campaign was backed by over 30 music industry organisations and leaders and the policy paper outlined the NSW music community's vision for a better NSW - one that celebrates, supports and invests in its music, artists and culture - and outlines a clear path to ensuring NSW is the premier music destination in Australia. Find out more at www. votemusic.com.au

Since NSW Labor formed government and The Hon. John Graham, MLC became Minister for the Arts and Minister for Music and the Night-time Economy, key actions from the Vote Music plan have been progressed, including the establishment of Sound NSW as a dedicated contemporary music office within Create NSW. Further, in late 2023, regulatory reform updating and simplifying regulation around noise, planning and liquor licensing was streamlined, updated and simplified to support venues in NSW hosting entertainment, especially at night.

In order to contribute to industry development and government consultation, MusicNSW also participates in a range of events, panels, committees, working groups and industry discussions. In 2023 this included

- Vote Music campaign launch
- Office of the 24 Hour Economy Commissioner's Advisory Group
- Great Southern Nights Advisory Committee
- NSW Government's Music Festival Roundtable
- Green Music Australia's Green Action Plan program
- APRA AMCOS Professional Development awards judging panel
- Association of Artist Managers (AAM) Australia awards judging panel
- City Of Sydney's Cultural and Creative Sector Advisory Panel
- Northern Rivers Creative Sector Research Project Working Group
- Regional Arts NSW members meeting
- SXSW Sydney
- BIGSOUND
- 24 Hour Nation's Sydney Unlocked
- NEON Night Time Economy Arts and Culture forum
- Wollongong Night Time Economy forum
- Bondi Lines
- Abbey Road Institute forum
- APRA AMCOS Connects
- FBi Radio Open Day























MUSICNSW | 2023 IN REVIEW

PARTNERS





COLLABORATORS











ESOME

PARTNERS

Alexander Franco | Sony Music Australia / Everything Nice Alison Forbes | artist Andy Golledge | artist Cheryl Brown | Country Capital News / Toyota Starmaker Clare Holland | Red Bull **Cooper Parsons** | Comes With Fries Daniel Radburn | Rad Music Daniel Stricker | The Deep Faith / Siberia Records / Midnight Juggernauts David James | Universal Music Elise Naismith | Lemon Tree Music Emma Bosworth | Green Music Australia Emma Brophy | Generate Fiona McAuliffe | ABC Music Jane Slingo | Electronic Music Conference Jen Taunton | Midnight Choir / Level Two Music Joey Leigh Wagtail | artist Julia Maree-Herbert | Universal Music Kartini Ludwig | Kopi Su Katie Rynne | Village Sounds Kevin Call | Midnight Choir Loren Ryan | artist Mardi Caught | The Annex Mark Bawden | Rad Music Raechael Whitchurch | Sure Thing Agency Rhiannon Cook | Positive Feedback Ricky Simandjuntak | When Worlds Collide Rochelle Flack | TikTok Music Serwah Attafuah | artist Tom Gordon | Mary's Group / Planet Shhhh

SPEAKERS









Kristy Wilson Treasurer

Julian Knowles Chair





Joe Muller Managing Director Laura Murdoch Operations Manager



Helen Henry

Community &

Digital Strategist



Kaleena Smith First Nations Development Coordinator

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OUR BOARD





Emily Nicol



Jane Slingo



Vic McEwan

Joe Muller Secretary

OUR STAFF







Ali Buckley Regional Coordinator



Sophie Jones Regional Coordinator



Kayne Mills Regional Coordinator



Sam Rees Regional Coordinator





Lucky Day Muswellbrook RSL, Muswellbrook Photo by Dom Sullivan

